



CHENNAI FERROUS INDUSTRIES LIMITED

Registered Office & Factory : Survey No: 180 to 183, 190 & 191,
Periya Obulapuram Village, Nagaraja Kandigai, Madharpakkam Road,
Gummidipoondi, Thiruvallur - 601 201, Tamil Nadu. Telefax : 044 27991450
E-mail : chennaiferrous@gmail.com Website : www.chennaiferrous.com
CIN : L27310TN2010PLC075626 GSTIN : 33AAECC0681N1ZL

May 29, 2026

The Manager - Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Scrip Code : 539011

Sub: Outcome of the Board Meeting held on May 29, 2026

Ref: Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform that in compliance with Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") the Board of Directors of the Company in their meeting held on Friday, May 29, 2026 inter alia, had considered and approved the Standalone Audited Financial Results of the company for the quarter and year ended March 31, 2026 along with Independent Audit Report's pursuant to Regulation 33 of SEBI LODR Regulations issued by M/s. Aayush Bohra A & Co., Chartered Accountants, Chennai, [Firm Registration. No. 026932S], Statutory Auditors of the Company have been reviewed by the Audit Committee and placed before the Board of Directors in their meeting held today.

As required under Reg. 33(3)(d) of SEBI LODR Regulations, the Company hereby declares that the Statutory Auditors have expressed an unmodified opinion on the Standalone financial results for the year ended March 31, 2026.

The Audited Financial Results for the quarter and year ended March 31, 2026 and the Auditor's Report is enclosed and shall also be available on the website of the company at www.chennaiferrous.com.

The meeting commenced at 04.00 P.M. and concluded at 05.15 P.M.

Kindly take the above information on record.

Thanking you,
For Chennai Ferrous Industries Limited

Balamurugan M
Company Secretary & Compliance Officer

Encl: as above

CHENNAI FERROUS INDUSTRIES LIMITED

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CIN:L27310TN2010PLC075626 www.chennaiferrous.com Email: investor@chennaiferrous.com Telfax: 044-27991450

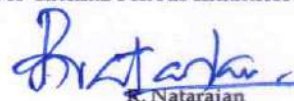
STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED MARCH 31, 2026

PART I							(Rs in Lakhs)
Sl. No.	Particulars	Quarter Ended			Year Ended	Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025	
		(Audited)	(UnAudited)	(Audited)	(Audited)	(Audited)	
1	Income from operations						
(a)	Net Sales /Income From Operations (Net of excise duty)	584.57	75.00	5,645.72	13,231.06	22,242.73	
(b)	Other Operating Income	40.21	24.25	130.86	113.48	214.51	
	Total Income from Operations (Net) [1(a)+1(b)]	624.78	99.25	5,776.58	13,344.54	22,457.25	
2.	Expenses						
(a)	Cost of materials consumed	-	-	-	-	-	
(b)	Purchase of Stock-in-trade	519.92	-	7,169.10	10,811.53	22,695.57	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	(1,625.21)	1,625.21	(1,625.21)	
(d)	Employee benefits expense	64.39	63.92	46.99	266.49	149.95	
(e)	Finance Costs	8.75	0.24	1.64	9.45	2.06	
(f)	Depreciation and amortisation expense	(47.69)	25.90	28.43	30.00	109.53	
(g)	Other expenses	81.83	110.41	104.01	413.78	562.61	
	Total Expenses	627.19	200.47	5,724.95	13,156.46	21,894.52	
3.	Profit/ (Loss) from operations before Taxes (1-2)	(2.41)	(101.21)	51.63	188.08	562.73	
4.	Tax Expenses	(200.01)	(25.48)	33.01	(150.14)	161.65	
5.	Net Profit (+)/Loss(-) from Ordinary Activities after tax (3-4)	197.60	(75.74)	18.62	338.22	401.08	
6.	Other Comprehensive Income - Net of Income tax	-	-	-	-	-	
7.	Total Comprehensive Income for the period	197.60	(75.74)	18.62	338.22	401.08	
8.	Paid-up Equity Share Capital (face value of Rs.10/- each)	360.45	360.45	360.45	360.45	360.45	
9.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	2,526.56	2,188.35	
10.	Earnings per Share (EPS) (in Rs.) (not annualised)						
(a)	Basic and diluted EPS before Extraordinary items	5.48	(2.10)	0.52	9.38	11.13	
(b)	Basic and diluted EPS after Extraordinary items	5.48	(2.10)	0.52	9.38	11.13	

Notes to the financial results for the year ended March 31, 2026:

- Previous period's/year's figures have been regrouped wherever necessary to conform to the current period's classification
- The company is engaged in the business of "Sponge Iron and Coal" and therefore, has only one reportable segment in accordance with Ind-AS 108.
- Depreciation on Fixed Assets has been charged in accordance with Schedule II of the Companies Act, 2013
- The Audited financial results for the quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at the meeting held on May 29, 2026.
- The above financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Rules made thereunder, as may be amended from time to time
- Figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and published year to date figures upto the third quarter which were subjected to limited review.
- The Statutory auditors have issued unmodified audit report on these financial results.
- The above results for the quarter and year ended March 31, 2026 are available on the BSE website (URL:www.bseindia.com/corporates), and on the company's website (URL:www.chennaiferrous.com/investors)

For Chennai Ferrous Industries Limited


R. Natarajan

Chairman & Managing Director

Date: 29.05.2026

Place: Gummidipoondi

CHENNAI FERROUS INDUSTRIES LIMITEDRegistered Office: Survey No 180-183, 190 &191, Periya Obulapuram village, Nagaraja Kandigai, Madharapakkam Road,
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Telfax: 044-27991450

STANDALONE STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs)

Particulars	As at	
	31.03.2026	31.03.2025
	(Audited)	(Audited)
(1) ASSETS		
Non-current assets		
Property, Plant and Equipment	3,152.48	3,182.48
Financial Assets		
(i) Investments	91.04	91.04
(ii) Security Deposit	70.10	3.00
(2) Current assets		
Inventories		
Inventories	-	1,625.21
Financial Assets		
(i) Trade receivables	33.22	69.98
(ii) Cash and cash equivalents	307.90	49.57
(iii) Trade Advances	2,789.09	2,372.61
(iv) Other current assets	497.17	668.19
Total Assets	6,941.00	8,062.09
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	360.45	360.45
Other Equity		
Retained Earnings	2,526.56	2,188.35
Revaluation Reserve	2,656.60	2,656.60
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
(i) Trade payables	-	-
(ii) Other non- Financial Liabilities	150.00	150.00
Deferred tax liabilities (Net)	53.04	257.50
Current liabilities		
Financial Liabilities		
(i) Borrowings	-	166.83
(ii) Trade payables	275.33	2,039.09
(iii) Other financial liabilities	835.82	54.05
Other current liabilities		
Other current liabilities	30.44	27.58
Provisions	52.76	161.65
Total Equity and Liabilities	6,941.00	8,062.09

For CHENNAI FERROUS INDUSTRIES LIMITED

Date: 29.05.2026

Place: Gummidipoondi


R. Natarajan
Chairman & Managing Director

CHENNAI FERROUS INDUSTRIES LIMITED
CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2026

Particular	Year Ended 31-03-2026 (Amount in Lakhs)		Year Ended 31-03-2025 (Amount in Lakhs)	
	A.CASH FLOW FROM OPERATING ACTIVITIES:			
Net Profit before Tax And Extradinary Items		338.22		401.08
Add:				
Depreciation	30.00		109.53	
Provision for Income tax	(150.14)		161.65	
Interest Expenses	9.45	(110.69)	2.06	273.25
Operating Profit before Working Capital Changes		227.53		674.33
Adjustments for movement in Working Capital:				
- (Increase)/Decrease in Inventories	1,625.21		(1,625.21)	
- (Increase)/Decrease in Trade Receivable	36.76		289.69	
Short Term Loans & Advances (Asset)	(416.48)		(749.28)	
Long Term Loans & Advances (Assets)	-		-	
Other Current Assets	171.03		(474.90)	
Other Financial Liabilities	781.76		-	
Short Term Loans & Advances (Liability)	(166.83)		166.83	
Trade Payables	(1,763.76)		1,029.28	
Other Current Liabilities	2.86		(5.60)	
		270.56		(1,369.19)
		498.09		(694.87)
Less: Direct Taxes Paid		163.20		138.47
Net Cash Flow Operating activities (A)		334.88		(833.34)
B.CASH FLOW FROM INVESTING ACTIVITIES:				
(Purchase) / Sale of Fixed Assets	-		28.81	
Security Deposit	(67.10)			
(Purchase) / Sale of Shares and Bonds	-		728.72	
Net Cash Flow Investing activities (B)		(67.10)		757.54
C.CASH FLOW FROM FINANCING ACTIVITIES:				
Interest Paid	(9.45)		(2.06)	
Net Cash Flow From Financing activities (C)		(9.45)		(2.06)
Net Increase in cash Equivalents (A)+(B)+(C)		258.33		(77.87)
Cash & Cash Equivalents (Opening Balance)	49.57		127.43	
Cash & Cash Equivalents (Closing Balance)	307.90		49.57	
Net Increase/ (Decrease) in Cash & Cash Equivalents		258.33		(77.87)

For CHENNAI FERROUS INDUSTRIES LIMITED

Date: 29.05.2026
Place: Gummidipoondi


R. Natarajan
Chairman & Managing Director



AAYUSH BOHRA A & CO

Chartered Accountants

Office: No 30/113, M.K.B Nagar, 5th Cross Street, Vysarapadi, Chennai - 600 039. Ph.: 25364912.
E-mail: aayush180798@gmail.com, caaayushbohra@gmail.com

Independent Auditor's Report on the Quarterly and Year to Date Audited Financial Results of Chennai Ferrous Industries Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Chennai Ferrous Industries Limited

Report on the audit of the Annual Financial Results

Opinion

We have audited the accompanying statement of Financial Results of Chennai Ferrous Industries Limited ('the Company'), for the quarter and the year ended March 31, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

1. In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year-to-date results:
 - i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in this regard; and
 - ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income/(loss) and other financial information of the Company for the quarter ended March 31, 2026 and for the year ended March 31, 2026.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended (“the Act”). Our responsibilities under those standards are further described in the “Auditor’s Responsibilities for the Audit of the Financial Results” section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management’s Responsibilities for the Financial Results

The Statement of Annual Financial Results has been prepared on the basis of the Annual Financial Statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive loss of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company’s ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company’s financial reporting process.



Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement of Audited Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.



Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work, and (ii) evaluating the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Place: Chennai
Date: 29.05.2026

For AAYUSH BOHRA A AND CO
Chartered Accountants
F.R No: 026932S



A handwritten signature in blue ink, appearing to read "Aayush Bohra A".

Aayush Bohra A
UDIN No: 26264988ROUICZ5979
M. No: 264988



CHENNAI FERROUS INDUSTRIES LIMITED

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CIN : L27310TN2010PLC075626 GSTIN : 33AAECC0681N1ZL

29th May, 2026

The Manager - Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub: Declaration in respect of Audit Report with Unmodified Opinion for the Audited Financial Results for the financial year ended March 31, 2026

Ref: Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25th May 2016 & SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May 2016

In terms of the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s. Aayush Bohra A & Co., Chartered Accountants, Chennai, [Firm Registration. No. 026932S], Statutory Auditors of the Company have issued Audit Report with unmodified opinion on the Standalone Audited Financial Results of the Company for the financial year ended March 31, 2026.

Kindly take the above information on record.

Thanking you,

For Chennai Ferrous Industries Limited

R Natarajan
Managing Director
DIN : 00595027